

EDGE REALTY CAPITAL MARKETS

EDGE Realty Capital Markets, a leader in investment sales, announces the sale of a McAlister's Deli Portfolio including four sites in Texas and Oklahoma.

FOR IMMEDIATE RELEASE

April, 2, 2014 Dallas, TX – EDGE Realty Capital Markets (EDGE-CM) announces that it has closed the sale of a four-asset portfolio of McAlister's Deli locations, including three Texas sites and one Oklahoma location.

The 15,700-sf portfolio consisted of four single-tenant, net-leased McAlister's Deli stores that were sold to one of the nation's largest buyers of such properties. The recently completed sites were 1505 Hewitt Dr, Waco, TX; 8393 Memorial Blvd, Port Arthur, TX; 4603 N Kickapoo St, Shawnee, OK; and 8605 SW 34th St, Amarillo, TX.

Brandon Beeson with EDGE-CM represented the seller, a private entity, in the transaction.

"The market for this type of asset is very active. We were able to achieve pricing expectations in under 65 days from listing" said Brandon, principal of EDGE-CM.

This is among the first retail transactions EDGE-CM has closed in 2014. The EDGE-CM team has recently closed 40 commercial property sales including retail, multifamily and healthcare assets.

About EDGE-CM

EDGE Realty Capital Markets (EDGE-CM), the investment services platform for EDGE Realty Partners, is a team with deep ties in the industry, more than a decade of performance in the capital markets and a transaction history that represents \$1.5 billion in sales across asset categories and across the nation. With significant market insight and a long-term approach to building client relationships, EDGE-CM provides third-party property disposition and note sale representation. EDGE-CM, with headquarters in Dallas and offices in Austin/San Antonio, Houston and Southern California, offers services across the country. For more information on EDGE-CM, please visit www.edge-cm.com.

For more information contact:

Jennifer Cheek
EDGE Realty Capital Markets
Director, Marketing Communications
5950 Berkshire Lane, Suite 200
Dallas, TX 75225
214.545.6908

###

This release may contain "forward-looking statements". All statements, other than statements of historical fact, including statements that address activities, events or developments that we or our management intend, expect, project, believe or anticipate will or may occur in the future are forward-looking statements. Forward-looking statements are based on management's assumptions and assessments in light of past experience and trends, current conditions, expected future developments and other relevant factors. They are not guarantees of future performance, and actual results may differ significantly from those envisaged by our forward-looking statements. Among the factors that could cause actual results to differ materially from those described or implied in the forward-looking statements are general business and economic conditions, production delays resulting from lack of regulatory certifications and other factors, competition in our existing and future markets, lack of market acceptance of our products and services, the substantial leverage and debt service resulting from our indebtedness, loss or retirement of key executives and other risks disclosed by us or generally associated with our business.